

IHSG	7,287
Change (%)	0.00%
Net Foreign	636.31 B
Support	7100
Resistance	7230

Sectoral	Last	
IDX:IDXBASIC	1,571.5	1.02%
IDX:IDXCYCLIC	712.3	0.00%
IDX:IDXENERGY	2,947.9	-0.09%
IDX:IDXFINANCE	1,376.9	0.15%
IDX:IDXHEALTH	1,557.9	0.96%
IDX:IDXNONCYC	688.5	1.68%
IDX:IDXINDUST	941.1	-0.10%
IDX:IDXINFRA	1,709.3	2.54%
IDX:IDXPROPERT	748.6	-0.25%
IDX:IDXTECHNO	7,467.5	0.00%
IDX:IDXTRANS	1,536.9	1.91%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,484	0.52%
S&P 500	6,297	0.54%
NASDAQ Composite	20,886	0.75%
FTSE 100	8,973	0.52%
DAX PERFORMANCE-INDEX	24,371	1.51%
IHSG	7,287	0.00%
HANG SENG INDEX	24,758	1.14%
Nikkei 225	39,860	0.00%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.5 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Bank Asing Suntik Entitas MEDC USD500 Juta, Telisik Detailnya
- Harga Gocap! Sanggraha Buang 69,68 Juta Saham Lippo Group (KBLV)
- Logisticsplus (LOPI) Ungkap Raih Kontrak dari Pertamina Rp150M
- WIKA Gelar RUPSLB 6 Agustus, Agenda Ganti Pengurus!
- Empat Petinggi Bank Jatim (BJTM) Borong Saham Dibawah,
NEWS MARKET

1. Sentimen Eksternal: Data AS & Dolar AS
Penjualan Ritel AS Membaik
* Retail sales *naik 0,6% MoM* di Juni 2025, jauh di atas ekspektasi 0,1%.
* Peningkatan didorong sektor:
* *Retailer serba ada*: +1,8%
* *Kendaraan & suku cadang*: +1,2%
* *Bahan bangunan & taman*: +0,9%
* *Pakaian*: +0,9%
* Retail sales inti (core)* juga naik *0,5%*, lebih tinggi dari proyeksi 0,3%.
Pasar Tenaga Kerja AS Tetap Solid
* *Klaim pengangguran mingguan* hanya naik jadi *221.000*, lebih baik dari perkiraan 235.000.
* Klaim lanjutan stabil di *1,956 juta*, tetap di bawah level tertinggi 2021.
* Namun, *klaim pegawai pemerintah federal naik* ke 596 → tertinggi 7 minggu.
Implikasi: The Fed Bisa Tahan Suku Bunga
* Data konsumsi & tenaga kerja kuat → *peluang pemangkasan suku bunga makin tipis*, apalagi inflasi Juni naik lagi.
Indeks Dolar AS (DXY) Kian Perkasa
* DXY naik ke *98,79* (tertinggi sejak 11 Juni 2025).
* Jika tembus *level 100*, bisa memicu:
* Pelemahan rupiah.
* *Outflow investor asing* dari pasar Indonesia.
* Naiknya beban utang valas negara berkembang.
2. Sentimen Domestik: IHSG & Pasar Saham RI
IHSG di Ujung Resistance
* IHSG kini berada di *resistance teknikal*.
* Berpotensi koreksi jika gagal menembus → bisa turun ke *support 7.075*.
Pesta IPO Mulai Redup
* Saham IPO seperti *CDIA dan COIN* disuspensi → sinyal *akhir dari fase Auto Reject Atas (ARA)*.
* Saham IPO selama ini jadi pemanis pasar, kini *pasar rawan koreksi atau taking profit*.
* Jika saham IPO masuk papan pengawasan (FCA), potensi ARA hanya 10%.
Masih Ada Harapan IHSG Naik
Sources : CNBC Indonesia, Trading economic, kontan.co.id ,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,770	Buy on Weakness	2,820	2,900	2,680	Consolidation, entry level: 2690-2770
BBRI	3,890	Speculative Buy	3,960	4,080	3,770	Consolidation, entry level: 3780-3890
BRMS	446	Hold	454	468	432	
JPFA	1,690	Buy on Weakness	1,720	1,770	1,635	Bullish Breakaway, entry level: 1640-1690
P GEO	1,630	Hold	1,660	1,710	1,580	

NET FOREIGN BUY / SELL



Friday, July 18, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	4,720	0.6%	183.03 B	1					BMRI	4,720	11%	4,250		7,550	-37%
2 TLKM	2,770	4.5%	139.89 B	1					TLKM	2,770	35%	2,050		3,280	-16%
3 BBRI	3,890	0.3%	136.59 B	1					BBRI	3,890	16%	3,360		5,575	-30%
4 WIFI	2,200	6.8%	101.47 B	6					WIFI	2,200	1052%	191		2,730	-19%
5 BRPT	2,180	0.0%	94.94 B	1					BRPT	2,180	273%	585		2,240	-3%
6 ASII	4,790	0.8%	57.33 B	10					ASII	4,790	10%	4,370		5,300	-10%
7 TOBA	925	14.9%	50.37 B	3					TOBA	925	299%	232		955	-3%
8 AMRT	2,260	5.1%	40.60 B	1					AMRT	2,260	31%	1,730		3,650	-38%
9 TPIA	9,675	1.0%	37.12 B	1					TPIA	9,675	83%	5,275		11,225	-14%
10 AMMN	8,100	-1.5%	28.91 B	5					AMMN	8,100	80%	4,500		12,450	-35%
11 BRIS	2,800	0.7%	26.05 B	10					BRIS	2,800	40%	2,000		3,350	-16%
12 BREN	7,725	0.0%	25.78 B	1					BREN	7,725	85%	4,170		12,100	-36%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	8,525	0.0%	(100.69 B)	2					BBCA	8,525	17%	7,275		10,950	-22%
2	ICBP	10,350	0.0%	(83.57 B)	3					ICBP	10,350	10%	9,450		12,875	-20%
3	ANTM	3,010	0.7%	(57.38 B)	1					ANTM	3,010	138%	1,265		3,660	-18%
4	BUMI	119	-1.7%	(33.02 B)	1					BUMI	119	70%	70		176	-32%
5	ENRG	452	0.9%	(21.39 B)	1					ENRG	452	205%	148		468	-3%
6	AVIA	456	2.7%	(21.29 B)	6					AVIA	456	36%	336		520	-12%
7	INET	242	2.5%	(19.89 B)	2					INET	242	384%	50		264	-8%
8	MEDC	1,325	2.3%	(18.89 B)	3					MEDC	1,325	51%	875		1,540	-14%
9	DEWA	186	-2.1%	(17.74 B)	1					DEWA	186	195%	63		206	-10%
10	MBMA	550	0.9%	(15.86 B)	2					MBMA	550	131%	238		660	-17%
11	DSSA	66,000	2.2%	(13.98 B)	2					DSSA	66,000	132%	28,500		69,500	-5%
12	BBNI	4,110	0.0%	(13.28 B)	4					BBNI	4,110	14%	3,610		5,850	-30%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Friday, July 18, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	TLKM	v 2,770	4.5%			
2	PGEO	v 1,630	1.2%			
3	ASII	4,790	0.8%			
4	MDKA	v 2,210	3.8%			
5	MEDC	1,325	2.3%			
6	BRIS	2,800	0.7%			
7	RATU	v 7,400	-1.3%			
8	AADI	6,825	-1.4%			
9	UNTR	22,600	0.0%			
10	INDF	v 8,225	-0.6%			
11	TCPI	v 5,550	-2.6%			
12	JPFA	1,690	4.3%			
13	ITMA	v 770	-1.9%			
14	DKFT	555	0.0%			
15	BULL	135	-2.2%			
16	KRYA	274	0.0%			
17	EXCL	2,670	3.9%			
18	ISAT	2,260	8.1%			
19	CPIN	v 5,025	5.4%			
20	OASA	v 178	-5.8%			
21	DSNG	995	3.1%			
22	BBTN	v 1,220	0.0%			
23	BUKA	v 134	2.3%			
24	PTMP	v 95	-3.1%			
25	AYAM	160	-1.8%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
TLKM	2,770	35%	2,050	▼	3,280	-16%
PGEO	1,630	133%	700	▼	1,710	-5%
ASII	4,790	10%	4,370	▼	5,300	-10%
MDKA	2,210	113%	1,040	▼	2,780	-21%
MEDC	1,325	51%	875	▼	1,540	-14%
BRIS	2,800	40%	2,000	▼	3,350	-16%
RATU	7,400	416%	1,435	▼	9,900	-25%
AADI	6,825	22%	5,575	▼	11,375	-40%
UNTR	22,600	13%	20,025	▼	28,500	-21%
INDF	8,225	39%	5,925	▼	8,500	-3%
TCPI	5,550	23%	4,510	▼	8,050	-31%
JPFA	1,690	19%	1,415	▼	2,230	-24%
ITMA	770	66%	464	▼	1,000	-23%
DKFT	555	434%	104	▼	600	-8%
BULL	135	35%	100	▼	155	-13%
KRYA	274	448%	50	▼	324	-15%
EXCL	2,670	30%	2,060	▼	2,700	-1%
ISAT	2,260	82%	1,240	▼	2,994	-25%
CPIN	5,025	29%	3,900	▼	5,625	-11%
OASA	178	82%	98	▼	218	-18%
DSNG	995	59%	625	▼	1,400	-29%
BBTN	1,220	62%	755	▼	1,545	-21%
BUKA	134	25%	107	▼	166	-19%
PTMP	95	86%	51	▼	134	-29%
AYAM	160	47%	109	▼	166	-4%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Friday, July 18, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	#N/A	#N/A	492	#N/A	#N/A	ACES	0.00%	10	-37.7%	15%	426	▼	950	-48%	
ADMR	#N/A	#N/A	995	#N/A	#N/A	ADMR	0.51%	6	-17.1%	42%	700	▼	1,585	-37%	
ADRO	#N/A	#N/A	1,830	#N/A	#N/A	ADRO	-0.54%	3	-24.7%	14%	1,600	▼	4,300	-57%	
AKRA	#N/A	#N/A	1,215	#N/A	#N/A	AKRA	-0.41%	11	8.5%	37%	890	▼	1,650	-26%	
AMMN	7,725	7,850	8,100	8,350	8,475	AMMN	-1.52%	98	-4.4%	80%	4,500	▼	12,450	-35%	
AMRT	2,080	2,120	2,260	2,340	2,410	AMRT	5.12%	29	-20.7%	31%	1,730	▼	3,650	-38%	
ANTM	#N/A	#N/A	3,010	#N/A	#N/A	ANTM	0.67%	13	97.4%	138%	1,265	▼	3,660	-18%	
ARTO	#N/A	#N/A	1,760	#N/A	#N/A	ARTO	0.00%	148	-27.6%	44%	1,225	▼	3,220	-45%	
ASII	#N/A	#N/A	4,790	#N/A	#N/A	ASII	0.84%	6	-2.2%	10%	4,370	▼	5,300	-10%	
BBCA	8,450	8,475	8,525	8,575	8,600	BBCA	0.00%	19	-11.9%	17%	7,275	▼	10,950	-22%	
BBNI	4,030	4,060	4,110	4,160	4,180	BBNI	0.00%	7	-5.5%	14%	3,610	▼	5,850	-30%	
BBRI	3,820	3,850	3,890	3,950	3,970	BBRI	0.26%	10	-4.7%	16%	3,360	▼	5,575	-30%	
BBTN	#N/A	#N/A	1,220	#N/A	#N/A	BBTN	0.00%	6	7.0%	62%	755	▼	1,545	-21%	
BMRI	#N/A	#N/A	4,720	#N/A	#N/A	BMRI	0.64%	8	-17.2%	11%	4,250	▼	7,550	-37%	
BRIS	2,740	2,760	2,800	2,840	2,860	BRIS	0.72%	18	2.6%	40%	2,000	▼	3,350	-16%	
BRPT	1,815	1,910	2,180	2,370	2,500	BRPT	0.00%	197	137.0%	273%	585	▼	2,240	-3%	
CPIN	4,660	4,730	5,025	5,150	5,300	CPIN	5.35%	19	5.6%	29%	3,900	▼	5,625	-11%	
CTRA	945	955	980	995	1,005	CTRA	-0.51%	8	0.0%	51%	650	▼	1,430	-31%	
ESSA	560	565	585	595	605	ESSA	0.00%	14	-27.8%	15%	510	▼	1,010	-42%	
EXCL	2,480	2,530	2,670	2,770	2,840	EXCL	3.89%	21	18.7%	30%	2,060	▼	2,700	-1%	
GOTO	57	58	60	62	63	GOTO	1.69%	#N/A	-14.3%	20%	50	▼	89	-33%	
ICBP	9,950	10,050	10,350	10,550	10,700	ICBP	0.00%	16	-9.0%	10%	9,450	▼	12,875	-20%	
INCO	3,300	3,360	3,420	3,540	3,570	INCO	-2.29%	30	-5.5%	87%	1,825	▼	4,430	-23%	
INDF	7,825	8,000	8,225	8,550	8,650	INDF	-0.60%	8	6.8%	39%	5,925	▼	8,500	-3%	
INKP	5,600	5,650	5,725	5,800	5,825	INKP	0.88%	4	-15.8%	36%	4,220	▼	9,000	-36%	
ISAT	1,950	2,020	2,260	2,400	2,520	ISAT	8.13%	15	-8.9%	82%	1,240	▼	2,994	-25%	
ITMG	22,250	22,325	22,450	22,575	22,625	ITMG	-0.11%	4	-15.9%	5%	21,400	▼	28,650	-22%	
JPFA	1,575	1,600	1,690	1,740	1,785	JPFA	4.32%	6	-12.9%	19%	1,415	▼	2,230	-24%	
JSMR	3,610	3,620	3,660	3,680	3,700	JSMR	1.10%	5	-15.5%	5%	3,480	▼	5,600	-35%	
KLBF	1,460	1,475	1,505	1,535	1,550	KLBF	-0.33%	21	10.7%	53%	985	▼	1,795	-16%	
MAPA	635	655	685	725	740	MAPA	-2.84%	14	-36.0%	36%	505	▼	1,175	-42%	
MAPI	1,135	1,155	1,185	1,225	1,240	MAPI	-0.42%	11	-16.0%	10%	1,075	▼	1,890	-37%	
MBMA	510	525	550	575	585	MBMA	0.92%	161	20.1%	131%	238	▼	660	-17%	
MDKA	2,060	2,090	2,210	2,270	2,330	MDKA	3.76%	#N/A	36.8%	113%	1,040	▼	2,780	-21%	
MEDC	1,235	1,255	1,325	1,365	1,400	MEDC	2.32%	7	20.5%	51%	875	▼	1,540	-14%	
PGAS	1,545	1,555	1,575	1,595	1,605	PGAS	0.32%	8	-0.9%	11%	1,425	▼	1,895	-17%	
PGEO	1,420	1,495	1,630	1,775	1,840	PGEO	1.24%	29	74.3%	133%	700	▼	1,710	-5%	
PTBA	2,380	2,410	2,440	2,490	2,500	PTBA	-0.81%	6	-11.3%	8%	2,250	▼	3,180	-23%	
SIDO	498	500	505	510	510	SIDO	0.00%	15	-14.4%	5%	480	▼	750	-33%	
SMGR	2,550	2,620	2,700	2,840	2,880	SMGR	-3.57%	63	-17.9%	30%	2,070	▼	4,650	-42%	
SMRA	374	380	392	404	410	SMRA	-1.51%	6	-20.0%	15%	340	▼	730	-46%	
TLKM	2,580	2,620	2,770	2,840	2,910	TLKM	4.53%	12	2.2%	35%	2,050	▼	3,280	-16%	
TOWR	555	560	590	600	615	TOWR	1.72%	9	-9.9%	33%	442	▼	885	-33%	
UNTR	22,250	22,325	22,600	22,725	22,850	UNTR	0.00%	5	-15.6%	13%	20,025	▼	28,500	-21%	
UNVR	#N/A	#N/A	1,575	#N/A	#N/A	UNVR	0.96%	19	-16.4%	60%	985	▼	2,880	-45%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, July 18, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	BRPT	2,180	0.00%	197	BRPT		136.96%	BRPT	2,180	273%	585		2,240	-3%
6	ANTM	3,010	0.67%	13	ANTM		97.38%	ANTM	3,010	138%	1,265		3,660	-18%
	PGEO	1,630	1.24%	29	PGEO		74.33%	PGEO	1,630	133%	700		1,710	-5%
5	MDKA	2,210	3.76%		MDKA		36.84%	MDKA	2,210	113%	1,040		2,780	-21%
	MEDC	1,325	2.32%	7	MEDC		20.45%	MEDC	1,325	51%	875		1,540	-14%
6	MBMA	550	0.92%	161	MBMA		20.09%	MBMA	550	131%	238		660	-17%
	EXCL	2,670	3.89%	21	EXCL		18.67%	EXCL	2,670	30%	2,060		2,700	-1%
	KLBF	1,505	-0.33%	21	KLBF		10.66%	KLBF	1,505	53%	985		1,795	-16%
	AKRA	1,215	-0.41%	11	AKRA		8.48%	AKRA	1,215	37%	890		1,650	-26%
	BBTN	1,220	0.00%	6	BBTN		7.02%	BBTN	1,220	62%	755		1,545	-21%
	INDF	8,225	-0.60%	8	INDF		6.82%	INDF	8,225	39%	5,925		8,500	-3%
9	CPIN	5,025	5.35%	19	CPIN		5.57%	CPIN	5,025	29%	3,900		5,625	-11%
	BRIS	2,800	0.72%	18	BRIS		2.56%	BRIS	2,800	40%	2,000		3,350	-16%
8	TLKM	2,770	4.53%	12	TLKM		2.21%	TLKM	2,770	35%	2,050		3,280	-16%
	CTRA	980	-0.51%	8	CTRA		0.00%	CTRA	980	51%	650		1,430	-31%
	PGAS	1,575	0.32%	8	PGAS		-0.94%	PGAS	1,575	11%	1,425		1,895	-17%
	ASII	4,790	0.84%	6	ASII		-2.24%	ASII	4,790	10%	4,370		5,300	-10%
3	AMMN	8,100	-1.52%	98	AMMN		-4.42%	AMMN	8,100	80%	4,500		12,450	-35%
	BBRI	3,890	0.26%	10	BBRI		-4.66%	BBRI	3,890	16%	3,360		5,575	-30%
	BBNI	4,110	0.00%	7	BBNI		-5.52%	BBNI	4,110	14%	3,610		5,850	-30%
	INCO	3,420	-2.29%	30	INCO		-5.52%	INCO	3,420	87%	1,825		4,430	-23%
7	ISAT	2,260	8.13%	15	ISAT		-8.87%	ISAT	2,260	82%	1,240		2,994	-25%
	ICBP	10,350	0.00%	16	ICBP		-9.01%	ICBP	10,350	10%	9,450		12,875	-20%
2	TOWR	590	1.72%	9	TOWR		-9.92%	TOWR	590	33%	442		885	-33%
	PTBA	2,440	-0.81%	6	PTBA		-11.27%	PTBA	2,440	8%	2,250		3,180	-23%
8	BBCA	8,525	0.00%	19	BBCA		-11.89%	BBCA	8,525	17%	7,275		10,950	-22%
	JPFA	1,690	4.32%	6	JPFA		-12.89%	JPFA	1,690	19%	1,415		2,230	-24%
	GOTO	60	1.69%		GOTO		-14.29%	GOTO	60	20%	50		89	-33%
	SIDO	505	0.00%	15	SIDO		-14.41%	SIDO	505	5%	480		750	-33%
7	JSMR	3,660	1.10%	5	JSMR		-15.47%	JSMR	3,660	5%	3,480		5,600	-35%
	UNTR	22,600	0.00%	5	UNTR		-15.59%	UNTR	22,600	13%	20,025		28,500	-21%
5	INKP	5,725	0.88%	4	INKP		-15.81%	INKP	5,725	36%	4,220		9,000	-36%
	ITMG	22,450	-0.11%	4	ITMG		-15.92%	ITMG	22,450	5%	21,400		28,650	-22%
9	MAPI	1,185	-0.42%	11	MAPI		-15.96%	MAPI	1,185	10%	1,075		1,890	-37%
	UNVR	1,575	0.96%	19	UNVR		-16.45%	UNVR	1,575	60%	985		2,880	-45%
4	ADMR	995	0.51%	6	ADMR		-17.08%	ADMR	995	42%	700		1,585	-37%
	BMRI	4,720	0.64%	8	BMRI		-17.19%	BMRI	4,720	11%	4,250		7,550	-37%
10	SMGR	2,700	-3.57%	63	SMGR		-17.93%	SMGR	2,700	30%	2,070		4,650	-42%
	SMRA	392	-1.51%	6	SMRA		-20.00%	SMRA	392	15%	340		730	-46%
1	AMRT	2,260	5.12%	29	AMRT		-20.70%	AMRT	2,260	31%	1,730		3,650	-38%
	ADRO	1,830	-0.54%	3	ADRO		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
	ARTO	1,760	0.00%	148	ARTO		-27.57%	ARTO	1,760	44%	1,225		3,220	-45%
	ESSA	585	0.00%	14	ESSA		-27.78%	ESSA	585	15%	510		1,010	-42%
4	MAPA	685	-2.84%	14	MAPA		-35.98%	MAPA	685	36%	505		1,175	-42%
	ACES	492	0.00%	10	ACES		-37.72%	ACES	492	15%	426		950	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, July 18, 2025

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
BRPT	2,180	0.00%	197	BRPT		136.96%		BRPT	2,180	273%	585		2,240	-3%	
51 ANTM	3,010	0.67%	13	ANTM		97.38%		ANTM	3,010	138%	1,265		3,660	-18%	
ENRG	452	0.89%	9	ENRG		96.52%		ENRG	452	205%	148		468	-3%	
57 PGEO	1,630	1.24%	29	PGEO		74.33%		PGEO	1,630	133%	700		1,710	-5%	
BTPS	1,480	0.00%	10	BTPS		60.00%		BTPS	1,480	85%	800		1,490	-1%	
MDKA	2,210	3.76%		MDKA		36.84%		MDKA	2,210	113%	1,040		2,780	-21%	
ERAA	540	-1.82%	9	ERAA		33.66%		ERAA	540	73%	312		590	-8%	
45 PTPP	434	1.40%	7	PTPP		29.17%		PTPP	434	101%	216		525	-17%	
BRMS	446	-1.33%	110	BRMS		28.90%		BRMS	446	205%	146		510	-13%	
76 MEDC	1,325	2.32%	7	MEDC		20.45%		MEDC	1,325	51%	875		1,540	-14%	
MBMA	550	0.92%	161	MBMA		20.09%		MBMA	550	131%	238		660	-17%	
64 EXCL	2,670	3.89%	21	EXCL		18.67%		EXCL	2,670	30%	2,060		2,700	-1%	
ASSA	810	2.53%	11	ASSA		17.39%		ASSA	810	79%	452		830	-2%	
5 AVIA	456	2.70%	17	AVIA		14.00%		AVIA	456	36%	336		520	-12%	
ELSA	486	1.25%	5	ELSA		12.50%		ELSA	486	35%	360		550	-12%	
10 EMTK	545	4.81%	7	EMTK		10.77%		EMTK	545	47%	370		665	-18%	
KLBF	1,505	-0.33%	21	KLBF		10.66%		KLBF	1,505	53%	985		1,795	-16%	
47 AKRA	1,215	-0.41%	11	AKRA		8.48%		AKRA	1,215	37%	890		1,650	-26%	
BUKA	134	2.29%		BUKA		7.20%		BUKA	134	25%	107		166	-19%	
18 BBTN	1,220	0.00%	6	BBTN		7.02%		BBTN	1,220	62%	755		1,545	-21%	
INDF	8,225	-0.60%	8	INDF		6.82%		INDF	8,225	39%	5,925		8,500	-3%	
36 CPIN	5,025	5.35%	19	CPIN		5.57%		CPIN	5,025	29%	3,900		5,625	-11%	
BRIS	2,800	0.72%	18	BRIS		2.56%		BRIS	2,800	40%	2,000		3,350	-16%	
71 SCMA	171	4.27%	19	SCMA		2.40%		SCMA	171	45%	118		244	-30%	
NISP	1,345	-0.37%	6	NISP		2.28%		NISP	1,345	13%	1,195		1,440	-7%	
49 TLKM	2,770	4.53%	12	TLKM		2.21%		TLKM	2,770	35%	2,050		3,280	-16%	
CTRA	980	-0.51%	8	CTRA		0.00%		CTRA	980	51%	650		1,430	-31%	
4 GJTL	1,115	2.29%	3	GJTL		-0.45%		GJTL	1,115	27%	880		1,390	-20%	
BNGA	1,715	0.00%	6	BNGA		-0.87%		BNGA	1,715	11%	1,550		2,020	-15%	
8 PGAS	1,575	0.32%	8	PGAS		-0.94%		PGAS	1,575	11%	1,425		1,895	-17%	
MPMX	975	0.00%	7	MPMX		-1.02%		MPMX	975	6%	920		1,115	-13%	
27 HEAL	1,610	3.54%	51	HEAL		-1.23%		HEAL	1,610	75%	920		1,710	-6%	
MIKA	2,500	0.40%	30	MIKA		-1.57%		MIKA	2,500	21%	2,070		3,310	-24%	
48 ASII	4,790	0.84%	6	ASII		-2.24%		ASII	4,790	10%	4,370		5,300	-10%	
TBIG	2,020	2.54%	32	TBIG		-3.81%		TBIG	2,020	17%	1,720		2,310	-13%	
78 AMMN	8,100	-1.52%	98	AMMN		-4.42%		AMMN	8,100	80%	4,500		12,450	-35%	
BBRI	3,890	0.26%	10	BBRI		-4.66%		BBRI	3,890	16%	3,360		5,575	-30%	
51 MTEL	610	4.27%	24	MTEL		-5.43%		MTEL	610	25%	488		700	-13%	
BBNI	4,110	0.00%	7	BBNI		-5.52%		BBNI	4,110	14%	3,610		5,850	-30%	
57 INCO	3,420	-2.29%	30	INCO		-5.52%		INCO	3,420	87%	1,825		4,430	-23%	
MNCN	260	3.17%	4	MNCN		-5.80%		MNCN	260	18%	220		380	-32%	
19 PWON	370	1.09%	9	PWON		-7.04%		PWON	370	22%	304		530	-30%	
TKIM	5,525	0.00%	4	TKIM		-7.53%		TKIM	5,525	24%	4,450		8,400	-34%	
7 AUTO	2,120	0.95%	5	AUTO		-7.83%		AUTO	2,120	19%	1,775		2,620	-19%	
ISAT	2,260	8.13%	15	ISAT		-8.87%		ISAT	2,260	82%	1,240		2,994	-25%	
22 PANI	14,575	0.00%	432	PANI		-8.91%		PANI	14,575	193%	4,970		19,650	-26%	
ICBP	10,350	0.00%	16	ICBP		-9.01%		ICBP	10,350	10%	9,450		12,875	-20%	
73 TOWR	590	1.72%	9	TOWR		-9.92%		TOWR	590	33%	442		885	-33%	
INDY	1,345	-0.37%		INDY		-10.03%		INDY	1,345	49%	905		1,825	-26%	
40 NCKL	675	0.00%	6	NCKL		-10.60%		NCKL	675	27%	530		955	-29%	
PTBA	2,440	-0.81%	6	PTBA		-11.27%		PTBA	2,440	8%	2,250		3,180	-23%	
16 BBKA	8,525	0.00%	19	BBKA		-11.89%		BBKA	8,525	17%	7,275		10,950	-22%	
JPFA	1,690	4.32%	6	JPFA		-12.89%		JPFA	1,690	19%	1,415		2,230	-24%	

13	BSDE	810	0.00%	5	BSDE		-14.29%	BSDE	810	16%	700		1,340	-40%
	GOTO	60	1.69%		GOTO		-14.29%	GOTO	60	20%	50		89	-33%
39	SIDO	505	0.00%	15	SIDO		-14.41%	SIDO	505	5%	480		750	-33%
	BFIN	800	0.00%	7	BFIN		-15.34%	BFIN	800	15%	695		1,060	-25%
21	JSMR	3,660	1.10%	5	JSMR		-15.47%	JSMR	3,660	5%	3,480		5,600	-35%
	SRTG	1,765	4.75%		SRTG		-15.55%	SRTG	1,765	47%	1,200		2,880	-39%
69	UNTR	22,600	0.00%	5	UNTR		-15.59%	UNTR	22,600	13%	20,025		28,500	-21%
	INKP	5,725	0.88%	4	INKP		-15.81%	INKP	5,725	36%	4,220		9,000	-36%
25	ITMG	22,450	-0.11%	4	ITMG		-15.92%	ITMG	22,450	5%	21,400		28,650	-22%
	MAPI	1,185	-0.42%	11	MAPI		-15.96%	MAPI	1,185	10%	1,075		1,890	-37%
75	UNVR	1,575	0.96%	19	UNVR		-16.45%	UNVR	1,575	60%	985		2,880	-45%
	ADMR	995	0.51%	6	ADMR		-17.08%	ADMR	995	42%	700		1,585	-37%
72	BMRI	4,720	0.64%	8	BMRI		-17.19%	BMRI	4,720	11%	4,250		7,550	-37%
	SMGR	2,700	-3.57%	63	SMGR		-17.93%	SMGR	2,700	30%	2,070		4,650	-42%
41	HRUM	835	1.83%	11	HRUM		-19.32%	HRUM	835	43%	585		1,480	-44%
	SMRA	392	-1.51%	6	SMRA		-20.00%	SMRA	392	15%	340		730	-46%
56	AMRT	2,260	5.12%	29	AMRT		-20.70%	AMRT	2,260	31%	1,730		3,650	-38%
	ADRO	1,830	-0.54%	3	ADRO		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
11	BMTR	135	0.00%	6	BMTR		-26.23%	BMTR	135	14%	118		252	-46%
	MYOR	2,030	2.01%	18	MYOR		-26.98%	MYOR	2,030	12%	1,820		3,010	-33%
28	ARTO	1,760	0.00%	148	ARTO		-27.57%	ARTO	1,760	44%	1,225		3,220	-45%
	ESSA	585	0.00%	14	ESSA		-27.78%	ESSA	585	15%	510		1,010	-42%
9	GGRM	9,325	1.36%	37	GGRM		-29.76%	GGRM	9,325	11%	8,425		17,350	-46%
	INTP	5,150	-5.07%	9	INTP		-30.41%	INTP	5,150	20%	4,290		7,950	-35%
68	MAPA	685	-2.84%	14	MAPA		-35.98%	MAPA	685	36%	505		1,175	-42%
	ACES	492	0.00%	10	ACES		-37.72%	ACES	492	15%	426		950	-48%
5	PNLF	256	0.00%	5	PNLF		-40.47%	PNLF	256	2%	250		520	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, July 18, 2025

LQ 45 Performance

Top Gainer

BRPT 2,180 (8.4%)

ISAT 2,260 (8.1%)

CPIN 5,025 (5.3%)

AMRT 2,260 (5.1%)

TLKM 2,770 (4.5%)

Top Volume

GOTO 60 (31 Mn Lot)

BRPT 2,180 (2.7 Mn Lot)

MBMA 550 (1.9 Mn Lot)

PGEO 1,630 (1.9 Mn Lot)

ANTM 3,010 (1.4 Mn Lot)

Top Frekuensi

BRPT 2,180 (44k x)

PGEO 1,630 (25k x)

BBCA 8,525 (22k x)

BMRI 4,720 (22k x)

ANTM 3,010 (21k x)

Top Loser

SMGR 2,700 (-3.5%)

MAPA 685 (-2.8%)

INCO 3,420 (-2.2%)

BBTN 1,220 (-1.6%)

AMMN 8,100 (-1.5%)

Top Value

BBCA 8,525 (733.6 IDR Bn)

BRPT 2,180 (591 IDR Bn)

BMRI 4,720 (566 IDR Bn)

ANTM 3,010 (452.2 IDR Bn)

BBRI 3,890 (434.6 IDR Bn)

All Stock Performance

Top Gainer

OKAS 199 (34.4%)

PEGE 145 (34.2%)

MERI 565 (25%)

MTFN 5 (25%)

ARGO 1,405 (24.8%)

Top Volume

GOTO 60 (31 Mn Lot)

BUMI 119 (10.3 Mn Lot)

INET 242 (5.9 Mn Lot)

BRMS 446 (5.2 Mn Lot)

PAMG 93 (5.1 Mn Lot)

Top Frekuensi

BLOG 805 (88k x)

CUAN 1,650 (68k x)

PAMG 93 (58k x)

BRPT 2,180 (44k x)

TOBA 925 (41k x)

Top Loser

MORA 396 (-14.6%)

MFIN 880 (-14.5%)

SOTS 244 (-12.2%)

PNSE 810 (-11.9%)

IKAI 8 (-11.1%)

Top Value

BBCA 8,525 (733.6 IDR Bn)

CUAN 1,650 (652.3 IDR Bn)

BRPT 2,180 (591 IDR Bn)

BMRI 4,720 (566 IDR Bn)

ANTM 3,010 (452.2 IDR Bn)

MSCI PRICE PERFORMANCE



Friday, July 18, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	2,180	0.00%	197	BRPT	2,180		136.96%	BRPT	2,180	273%	585		2,240	-3%
2	ANTM	3,010	0.67%	13	ANTM	3,010		97.38%	ANTM	3,010	138%	1,265		3,660	-18%
3	TPIA	9,675	1.04%		TPIA	9,675		29.00%	TPIA	9,675	83%	5,275		11,225	-14%
4	KLBF	1,505	-0.33%	21	KLBF	1,505		10.66%	KLBF	1,505	53%	985		1,795	-16%
5	INDF	8,225	-0.60%	8	INDF	8,225		6.82%	INDF	8,225	39%	5,925		8,500	-3%
6	CPIN	5,025	5.35%	19	CPIN	5,025		5.57%	CPIN	5,025	29%	3,900		5,625	-11%
7	TLKM	2,770	4.53%	12	TLKM	2,770		2.21%	TLKM	2,770	35%	2,050		3,280	-16%
8	AMMN	8,100	-1.52%	98	AMMN	8,100		-4.42%	AMMN	8,100	80%	4,500		12,450	-35%
9	ASII	4,790	0.84%	6	ASII	4,790		-2.24%	ASII	4,790	10%	4,370		5,300	-10%
10	BBRI	3,890	0.26%	10	BBRI	3,890		-4.66%	BBRI	3,890	16%	3,360		5,575	-30%
11	BBNI	4,110	0.00%	7	BBNI	4,110		-5.52%	BBNI	4,110	14%	3,610		5,850	-30%
12	ICBP	10,350	0.00%	16	ICBP	10,350		-9.01%	ICBP	10,350	10%	9,450		12,875	-20%
13	BBCA	8,525	0.00%	19	BBCA	8,525		-11.89%	BBCA	8,525	17%	7,275		10,950	-22%
14	UNTR	22,600	0.00%	5	UNTR	22,600		-15.59%	UNTR	22,600	13%	20,025		28,500	-21%
15	GOTO	60	1.69%		GOTO	60		-14.29%	GOTO	60	20%	50		89	-33%
16	BMRI	4,720	0.64%	8	BMRI	4,720		-17.19%	BMRI	4,720	11%	4,250		7,550	-37%
17	ADRO	1,830	-0.54%	3	ADRO	1,830		-24.69%	ADRO	1,830	14%	1,600		4,300	-57%
18	AMRT	2,260	5.12%	29	AMRT	2,260		-20.70%	AMRT	2,260	31%	1,730		3,650	-38%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA		NEXT	
- MSCI Global Standard Indexes List		November 2024 Index Review	
Additions -		o Announcement date: 7 November 2024	
Deletions ANTM		o Effective date: 27 November 2024	

- MSCI Small Cap Indexes List	
Additions : ANTM, CMRY, FILM, INCO, WIKA	
Deletions : -	

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Friday, July 18, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

17 Jul	UMA (DCII)
16 Jul	UMA (BLOG)
16 Jul	UMA (NRCA)
15 Jul	UMA (MERI)
15 Jul	UMA (SSIA)
15 Jul	UMA (COIN)
15 Jul	UMA (CDIA)
14 Jul	UMA (PSAT)
11 Jul	UMA (MFIN)
07 Jul	UMA (CSMI)

SUSPEND / UNSUSPEND

17 Jul	Penghentian Sementara (ARGO)
17 Jul	Pembukaan Kembali (CDIA)
17 Jul	Pembukaan Kembali (COIN)
17 Jul	Penghentian Sementara (MERI)
17 Jul	Penghentian Sementara (MFIN)
17 Jul	Penghentian Sementara (NRCA)
16 Jul	Penghentian Sementara (CDIA)
16 Jul	Pembukaan Kembali (CSMI)
16 Jul	Penghentian Sementara (COIN)
15 Jul	Penghentian Sementara (CSMI)

*Data pengumuman diambil terakhir pada hari :

Jumat, 18 July 2025 pukul 08:48:17

AO- Disc On

AKSI KORPORASI

16 July 2025!

✦ RUPS \[Jam 14:00] : MDRN

-

17 July 2025!

✦ RUPS \[Jam 11:00] : BINO

-

18 July 2025!

✦ Public Expose : PBRX

✦ RUPS \[Jam 09:00] : FAST, INCO

-

22 July 2025!

✦ RUPS \[Jam 14:00] : BUVA, SDMU

-

25 July 2025!

✦ Public Expose : TELE

✦ RUPS \[Jam 10:00] : TELE

-

30 July 2025!

✦ RUPS \[Jam 16:00] : KAEF

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31 July 2025!

✦ RUPS \[Jam 10:00] : JKSW

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01 August 2025!

✦ RUPS \[Jam 14:00] : INCF, GUNA

ECONOMIC CALENDAR



Monday July 14 2025			Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade JUN		\$103.22B	\$109B	\$ 100B
10:00 AM	CN	Exports YoY JUN		4.80%	5.00%	5.50%
10:00 AM	CN	Imports YoY JUN		-3.40%	1.30%	2.50%
	CN	New Yuan Loans JUN		CNY620B	CNY1800B	CNY2050.0B
Tuesday July 15 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN		-3.50%		-3.10%
9:00 AM	CN	GDP Growth Rate YoY Q2		5.40%	5.20%	5.30%
9:00 AM	CN	Industrial Production YoY JUN		5.80%	5.60%	5.50%
9:00 AM	CN	Retail Sales YoY JUN		6.40%	5.50%	6.10%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN		3.70%	3.70%	4.50%
9:00 AM	CN	GDP Growth Rate QoQ Q2		1.20%	1.00%	1.10%
7:30 PM	US	Core Inflation Rate MoM JUN		0.10%	0.30%	0.20%
7:30 PM	US	Core Inflation Rate YoY JUN		2.80%		2.90%
7:30 PM	US	Inflation Rate MoM JUN		0.10%	0.30%	0.20%
7:30 PM	US	Inflation Rate YoY JUN		2.40%	2.60%	2.50%
7:30 PM	US	CPI JUN		321.465		322
7:30 PM	US	CPI s.a JUN		320.58		321.2
Wednesday July 16 2025			Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Collins Speech				
3:30 AM	US	API Crude Oil Stock Change JUL/11		7.1M		
6:45 AM	US	Fed Logan Speech				
2:30 PM	ID	Interest Rate Decision		5.50%		5.25%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/11		6.77%		
7:30 PM	US	PPI MoM JUN		0.10%	0.20%	0.30%
7:30 PM	US	Core PPI MoM JUN		0.10%	0.20%	0.30%
Thursday July 17 2025			Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Williams Speech				
7:30 PM	US	Retail Sales MoM JUN		-0.90%	0%	0.20%
7:30 PM	US	Export Prices MoM JUN		-0.90%		-0.10%
7:30 PM	US	Import Prices MoM JUN		0.00%	0.20%	0.10%
7:30 PM	US	Initial Jobless Claims JUL/12		227K	225K	230.0K
Friday July 18 2025			Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Cook Speech				
3:00 AM	US	Net Long-term TIC Flows MAY		\$-7.8B		
5:30 AM	US	Fed Waller Speech				
7:30 PM	US	Building Permits Prel JUN		1.394M	1.39M	1.37M
7:30 PM	US	Housing Starts JUN		1.256M	1.30M	1.29M
7:30 PM	US	Building Permits MoM Prel JUN		-2.00%		-1.70%
7:30 PM	US	Housing Starts MoM JUN		-9.80%		2.70%
9:00 PM	US	Michigan Consumer Sentiment Prel JUL		60.7	61.5	60.5

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